



**The Reverse  
Mortgage Center**  
Team Member of Security Mortgage Corp.

**Moving Forward in Reverse**

## **APPLICATION CHECKLIST**

- **Original Counseling Certificate**
- **Photocopy of drivers license for each applicant**
- **Photocopies of Social Security card for each applicant  
(or Medicare A card)**
- **Copy of most recent property tax statement(s)**
- **Copy of Homeowners Insurance declaration page**
- **Name, address, and account number for any mortgages  
or liens against the home**
- **Copy of your most recent Social Security Award letter(s)**
- **Copy of the last 30 days pay stubs**
- **Copies of all pages for the past 2 months bank statements**
- **Copy of Trust documents if home is in a Trust**
- **Original Death Certificate if spouse is deceased**
- **Check or Credit Card to cover the appraisal fee**